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RICHARD W. WIENING
CLERK, U.S. DISTRICT COURT
NORTHERN DISTRICT OF CALIFORNIA

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RICHARD W. WIENING
CLERK, U.S. DISTRICT COURT
NORTHERN DISTRICT OF CALIFORNIA

**UNITED STATES DISTRICT COURT
NORTHERN DISTRICT OF CALIFORNIA, SAN JOSE DIVISION**

**SECURITIES AND EXCHANGE
COMMISSION,**

Plaintiff,

vs.

SMALL BUSINESS CAPITAL CORP., ET AL

Defendants.

Case No. CV12-03237-EJD

**DECLARATIONS OF PINGYU LIU TO
ACCOMPANY MOTION TO END
INJUNCTION AND TO DISMISS
RECEIVER**

**Judge: Hon. Edward J. Davila
COURTROOM 4, 5TH Floor**

I, Pingyu Liu, pursuant to U.S.C. §1746, declares as follows:

1. I have read the Notice of Motion and Points of Understanding to the Motion for an end to the Permanent Injunction and to Dismiss the Receiver, Thomas A. Seaman.
2. I am a third party investor of the Defendant investment funds and I support the Motion.
3. I can competently testify as to my knowledge and belief, and I am willing and able to do so.

Executed this 12th day November, 2014, at Palo Alto, California

Pingyu Liu
Pingyu Liu, Ph.D.